Date of preparation: 12 May 2014

Abbreviated name of the issuer:
EUROCASH

Subject:
Number of shares admitted to trading on 30 April 2014

Legal basis:
Article 56. 1 point 2 of the Act on Public Offering - current and periodic information

Report body:

The Management Board of Eurocash S.A. (referred to as " Eurocash ") announces that it has obtained from UniCredit CAIB Poland S.A. , acting as offering ordinary bearer shares series H with a value of PLN 1 each (the "Series H Shares") issued under the Fifth Framework Bonus Incentive Program for Employees(cf. current report no 9/2007 contains the text of the Resolution No. 18 of the Annual General Meeting of 28 June 2007 on the Fourth and Fifth Bonus Incentive Program for Employees for the years 2007 and 2008, and reports 73/2010 and 51/ 2011) and ordinary bearer shares of series I with a value of PLN 1 each (the "series I Shares") issued under the Seventh Framework Bonus Incentive Program for Employees for 2010 (see current report No. 28/2010 contains the text of the resolution No. 16 of the Annual General Meeting held on 2 June 2010 and reports 44/2013 and 45/2013) the information that during the period 1 to 30 April 2014 issued 1,000 shares of Series I. Seri H Shares have not been issued.

Therefore, on 30 April 2014, admitted to trading on the Stock Exchange in Warsaw S.A. were a total of 138,456,136 Eurocash shares.

Full name of the issuer:	EUROCASH SA
Abbreviated name of the issuer:	Retail trade
Sector as per WSE classification:	EUROCASH
Address:	Wiśniowa 11, 62-052 Komorniki
Phone:	(+48) 61 658 33 01
Fax:	(+48) 61 658 30 10
E-mail:	eurocash@eurocash.com.pl
Website	www.eurocash.com.pl
NIP (Taxpayer Identification Number):	779-19-06-082
REGON (Polish Official Business Registry	631008941

SIGNATURES OF THE COMPANY'S REPRESENTATIVES

Date	Full Name	Position Signature
12 May 2014	Jacek Owczarek	Member of the Management Board
12 May 2014	Arnaldo Guerreiro	Member of the Management Board